

## PATIENT INFORMATION

Chart# \_\_\_\_\_

FOR OFFICE USE ONLY

Patient Name\*: \_\_\_\_\_  
Last First Mi Preferred Name

Title: \_\_\_\_\_ Gender\*:  Male  Female Family Status\*:  Married  Single  Child  Other  
Mr/Ms/Mrs/Dr/etc

Birth Date\*: \_\_\_\_\_ Drivers License #: \_\_\_\_\_ Email Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Social Security #: \_\_\_\_\_  
Mobile Work Ext. Home

How do you prefer to receive your appointment confirmations?  Text  Email  Phone

Address\*: \_\_\_\_\_  
City State Zip Code

How did you hear about us?:  Doctor referral  Friend/Family  Found on Google  Found on Healthgrades/Yelp/Other

Name of person, office, or other source referring you to our practice: \_\_\_\_\_

## SPOUSE OR RESPONSIBLE PARTY INFORMATION

The following is for\*:  The patient's spouse  The person responsible for payment  Neither-not applicable

Patient Name\*: \_\_\_\_\_  
Last First Mi Preferred Name

Title: \_\_\_\_\_ Gender\*:  Male  Female Family Status\*:  Married  Single  Child  Other  
Mr/Ms/Mrs/Dr/etc

Birth Date\*: \_\_\_\_\_ Prov Visit: \_\_\_\_\_ Email Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Best time to call: \_\_\_\_\_  
Home Work Ext. Mobile

Address\*: \_\_\_\_\_  
City State Zip Code

## EMPLOYMENT INFORMATION

The following relates to:  The patient  The person responsible for payment

Employer Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_  
City State Zip Code

## PRIMARY INSURANCE INFORMATION

Name of Insured: \_\_\_\_\_  
Last First Mi

Insured Birth Date: \_\_\_\_\_ ID#: \_\_\_\_\_ Group#: \_\_\_\_\_

Insured's Address: \_\_\_\_\_  
\_\_\_\_\_  
City State Zip Code

Insured's Employer Name: \_\_\_\_\_

Employer Address: \_\_\_\_\_  
\_\_\_\_\_  
City State Zip Code

Patient's relationship to insured:  Self  Spouse  Child  Other

Insurance Plan Name: \_\_\_\_\_

Insurance Address: \_\_\_\_\_  
\_\_\_\_\_  
City State Zip Code

## SECONDARY DENTAL INSURANCE INFORMATION

Name of Insured: \_\_\_\_\_  
Last First Mi

Insured Birth Date: \_\_\_\_\_ ID#: \_\_\_\_\_ Group#: \_\_\_\_\_

Insured's Address: \_\_\_\_\_  
\_\_\_\_\_  
City State Zip Code

Insured's Employer Name: \_\_\_\_\_

Employer Address: \_\_\_\_\_  
\_\_\_\_\_  
City State Zip Code

Patient's relationship to insured:  Self  Spouse  Child  Other

Insurance Plan Name: \_\_\_\_\_

Insurance Address: \_\_\_\_\_  
\_\_\_\_\_  
City State Zip Code

### Consent for Services

\*  I authorize the dentist to release any information including the diagnosis and records of treatment or examination for myself and my dependent(s) to third-party insurance carriers, payors, and/or healthcare practitioners. I authorize the payment from my insurance carrier to submit payment directly to the dentist or dental practice to be applied directly to any outstanding balance on my account.

\*  I understand that all charges are due at time of service. If I have dental insurance, I understand that I am financially responsible for any outstanding balance for services provided that are not fully covered by insurance, and I may be billed for this remaining balance. I consent and agree to be financially responsible for payment of all services rendered on my behalf or on behalf of my dependents (if any).

Signature: \_\_\_\_\_